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**European Commission** 

DG GROW- Internal market, Industry, Entrepreneurship and SMEs

Directorate I – Space policy, Copernicus and Defence



Copernicus EU



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www.copernicus.eu

- Copernicus in brief
- Copernicus evolution
- European Union Space Programme (2021-2027)



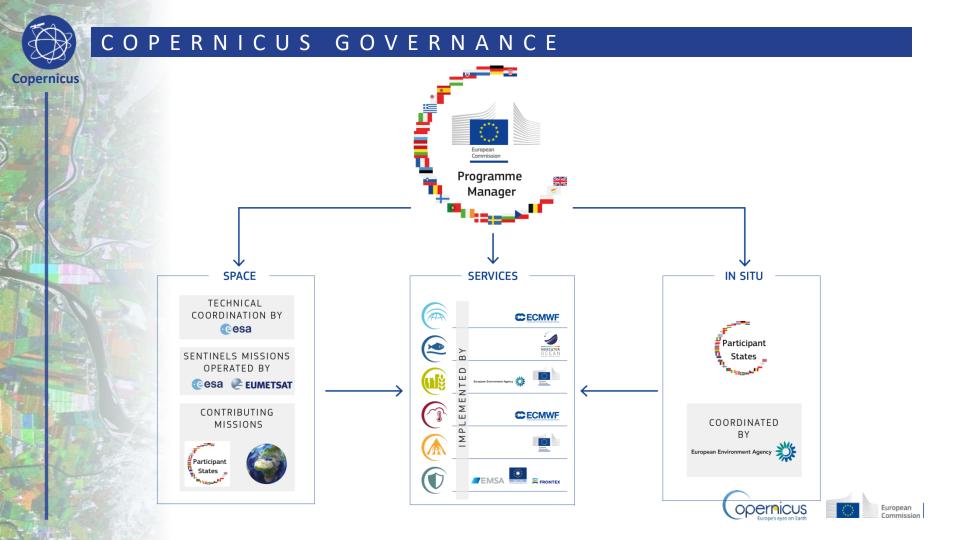


### COPERNICUS IN BRIEF

- The Copernicus programme (<u>REGULATION (EU) No 377/2014)</u> is a cornerstone of the European Union' efforts:
  - To monitor the Earth, its environment and ecosystems
  - To ensure its citizens are prepared and protected for crises, security risks and natural or man-made disasters
- Places a world of insight (data and information) about our planet at the disposal of citizens, public authorities and policy makers, scientists, entrepreneurs and businesses on a full, free and open basis
- Is a tool for economic development and a driver for the digital economy









## COPERNICUS ARCHITECTURE



6 services use Earth Observation data to deliver



**Contributing missions** 

















added-value products



### THE SENTINELS

AND OPEN

Key Features	
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No. of the last of		
	SENTINEL-1: 4-40m resolution, 3 day revisit at equator	2 Sats in orbit
	SENTINEL-2: 10-60m resolution, 5 days revisit time	2 Sats in Orbit
	SENTINEL-3: 300-1200m resolution, <2 days revisit	2 Sats in Orbit
	SENTINEL-4: 8km resolution, 60 min revisit time	1st Launch in 2020
	SENTINEL-5p: 7-68km resolution, 1 day revisit	1 Sat in Orbit
	SENTINEL-5: 7.5-50km resolution, 1 day revisit	1st Launch in 2021
	SENTINEL-6: 10 day revisit time	1st Launch in 2020

Polar-orbiting, all-weather, day-and-night radar imaging

Polar-orbiting, multispectral optical, high-res imaging

Optical and altimeter mission monitoring sea and land parameters

Payload for atmosphere chemistry monitoring on MTG-S

Mission to reduce data gaps between Envisat, and S-5

Payload for atmosphere chemistry monitoring on MetOp 2<sup>nd</sup>Gen

Radar altimeter to measure seasurface height globally





# Copernicus

### THE CONTRIBUTING MISSIONS







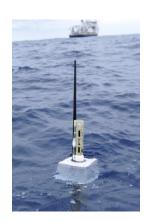


### IN-SITU COMPONENT: OVERVIEW

- In situ data = "observation data from ground-, sea-, or air-borne sensors, reference and ancillary data licensed or provided for use in Copernicus" (Copernicus regulation – article 3)
- Use of *In situ* data:
  - Validate & calibrate Copernicus products
  - Reliable information services















## COPERNICUS SIX SERVICES





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### CONTEXT

- Copernicus: User driven Programme
- Space Strategy for Europe (COM(2016)705) Advancing the EU space programmes and meeting <u>new</u> user needs :
  - "Additional services will be considered to meet emerging needs in specific priority areas, including:
    - Climate change and sustainable development, to monitor CO2 and other GHG emissions, land use and forestry, and changes in the Arctic with Copernicus
    - ii. [Security and defence]\*"







### Inputs for observation requirements

- User requirements activities
  - User requirements study including desk studies and user consultations (GMV study)
  - Consultations with Copernicus Entrusted Entities (Space and Services component)
  - Workshops held in 2016-2018 on Agriculture, Forestry, polar areas, Climate Change, Cultural Heritage, raw materials and other topics
  - User requirements Workshop on 14 September 2017
- Expert Groups on CO2, Polar areas and Agriculture
- ESA Mission Task Forces based on Phase 0 studies (Thermal, Hyperspectral)
- Copernicus4EC study\* (report expected end 2018)







### Key Policy drivers

Key policy drivers for the definition of these mission concepts have been the need for (in line with the space strategy):

- Monitoring of anthropogenic CO2 emissions in support of the Paris Agreement
- Monitoring of *changes in the Arctic* to support navigation and climate change applications (in line with the Arctic policy)
- Improved monitoring of agricultural production and forecasting (supporting agriculture and water policies)
- Improved monitoring of forestry, raw materials and minerals

Some of the identified missions have wider application fields, addressing also other (secondary) requirements.

Phase A/B1 studies have started in Q1 2018 to further define mission concepts and fine-tune mission requirements.







### 6 Missions

 Based upon these inputs, 6 possible satellite missions have been identified:

Priority 1: Anthropogenic CO2 Monitoring Mission (CO2 Mission)

Priorities not yet defined

- Polar Ice and Snow: Passive Microwave Radiometer Mission (PMR Mission)
- High Spatio-Temporal resolution Land Surface Temperature Mission (TIRI Mission)
- Polar Ice and Snow: Topography Mission
- L-Band Synthetic Aperture Radar Imaging Mission (L-Band Mission)
- Hyperspectral Imaging Mission (CHIME)







### Hyperspectral mission(CHIME)

# Copernicus Primary observation requirements to be addressed:

- Measurements should support sustainable agriculture and food security and allow for the characterisation of raw materials, in particular:
  - support sustainable use of nutrients and water, i.e. crop nutrient deficiencies, crop diseases
     and growth stages, including photosynthesis activity at European field level (30-50m)
  - allow to map soil mineralogical composition to assess soil fertility, soil properties and degradation
  - provide information to support raw materials exploration and mine environment management

### Potential other observation gaps covered:

- Measurements of the electromagnetic spectrum could support a wide range of applications, including:
  - Biodiversity, ecosystem sustainability, forestry (tree/vegetation species diversity)
  - Coastal and inland waters (quality, suspended sediments, chlorophyll content)
  - Environmental degradation and hazards, Hydrology and Cryosphere applications





### Summary and way forward

- Considerations for Prioritization\*:
  - Political Drivers
  - Coverage of policies and general user requirements
  - Potential impact on application areas
  - Autonomous access to EO data or availability of alternatives at international level
  - Technological readiness and feasibility
  - Potential for international cooperation
- Critical milestones
  - Release of the user requirements document from COM
  - Adoption of the EU Multiannual Financial Framework
  - Adoption of the Commission Space Policy Programme
  - ESA Ministerial in 2019

\*Availability of funds is a boundary condition for the implementation of prioritized missions



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# **EU Space Programme Regulation**

**June 2018** 

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### **EU** in space today

- 2<sup>nd</sup> space power in the world
- European space industry employs over 230 000 people and its turnover was estimated between €46 and 54 billion in 2014, representing around 21% of the value of the global space sector.
- EU space flagship programmes Galileo/EGNOS and Copernicus
- Operational on time and on budget; world class references
- EU investment in Space: €5 billion for 2005-2013 and €11 billion for 2014-2020 (plus investment by Member States)
- Next EU budget: €16.2bn reflects the importance of space for the EU
- Not a Single Member States could do it alone







The most advanced earth observation system in the world

# **Copernicus Services & application**

DIAS platforms: easy access to data

Climate change & environmental monitoring

### **Natural disasters**

Floodings, earthquakes, fires, huricanes

### **AGRICULTURE**

Farmers use Copernicus for precise farming

SECURITY/BORDER
MANAGEMENT – (frontex, ESMA)



### **Space in support of EU policies**

Mapping of natural disturbances and weather-related challenges Monitoring COP21 commitments and CO<sub>2</sub> emissions Better execution of CAP due to policy monitoring and precision farming

Enabling
technologies in
automotive,
aviation and
maritime sectors

Supporting civil protection thanks to Emergency Management Service

Aiding the digitalisation through space and satellite communication

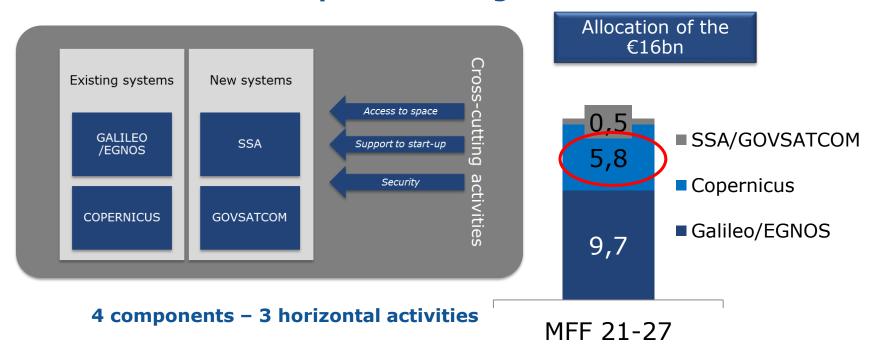


### **Challenges**

- Revolution in space sector and increased competition
  - from traditional, emerging and new space powers both state (USA, Russia, China, Japan, India)
  - and private (SpaceX, Blue Origin) supported by Venture Capital investments; New space, disruptive technologies & business models
- **Security dimension**: EU needs a clear strategy to secure its industrial and political leadership as well as autonomy to remain its comparative advantage on the global market.
- New needs: Climate change, data economy, security/defense



### **Scope of the Programme**





### **EVOLUTION of GALILEO & COPERNICUS**

- **GALILEO:** 2nd generation gradually operational from 2030 with higher precision and greater resilience, providing new services for Drones, Internet of things, Driverless cars, Security and defence.
- **COPERNICUS:** New observation capacities for:
  - CO2 emission monitoring supporting the objectives of the COP21 Paris agreement
  - Land use including support to agriculture
  - Observations of the Polar areas
  - Security needs, to improve detection of small objects (e.g. vessels) in support of the fight against illegal trafficking or needs for external actions.

